Care Purchasing and Brokerage Self Assessment

Which parts of the cycle / activities and tasks are you involved in?

How are you involved?

Which parts are you not involved in?

How could you be more involved?

Complete the template, score from 1-5, where 5 = very involved and 0 = not at all involved

Comment on whether you think the activity is currently carried out effectively.

|  |  |  |  |
| --- | --- | --- | --- |
| **Statement** | **0-5** | **Illustrative examples, comments** | **What I have learnt during the course** |
| **Understanding Needs / Referrals**  What is the quality of referrals? How well do referrals identify needs and desired outcomes for the individual? |  |  |  |
| **Purchasing and Procurement, e.g.**  What is the market like? How easy is it to find the right placement?  What procurement methods are used eg framework agreements / spot purchase?  Can you negotiate, is it good value for money? |  |  |  |
| **Contract management and monitoring, e.g.**  What is the relationship with your providers like? what kinds of things are monitored? e.g. activity/quality/outcomes?  What data systems are used? |  |  |  |
| **Review of placement eg**  To what extent has the individual achieved their outcomes? What enabled this/what got in the way? |  |  |  |
| **Anything else you’re involved in that hasn’t been mentioned?** |  |  |  |

From the above analysis, summarise the strengths of your current role and areas you could develop

|  |  |
| --- | --- |
| **Strengths** |  |
| **Areas for Development** |  |